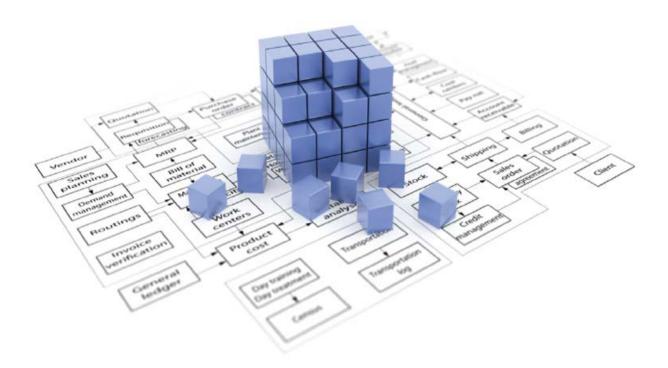
Progress Corticon Integration with Progress OpenEdge and BPM

Jawahar Surapaneni Senior Engineer Progress Software October 8, 2014 DivyaTheja Senior Engineer Progress Software

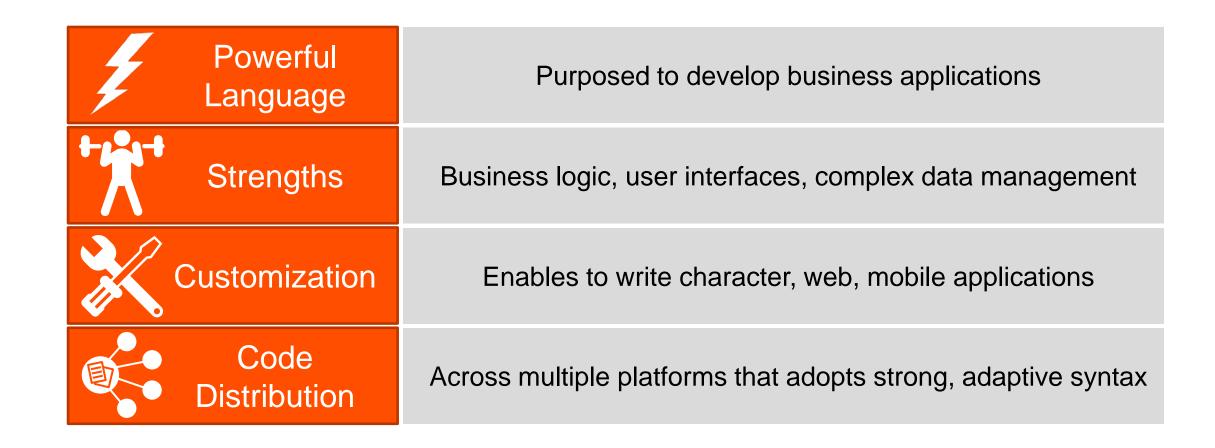


Agenda

- Overview of Products Involved
- When to Integrate with Rules Engine
- Integration Flow
- Demo
- Q&A

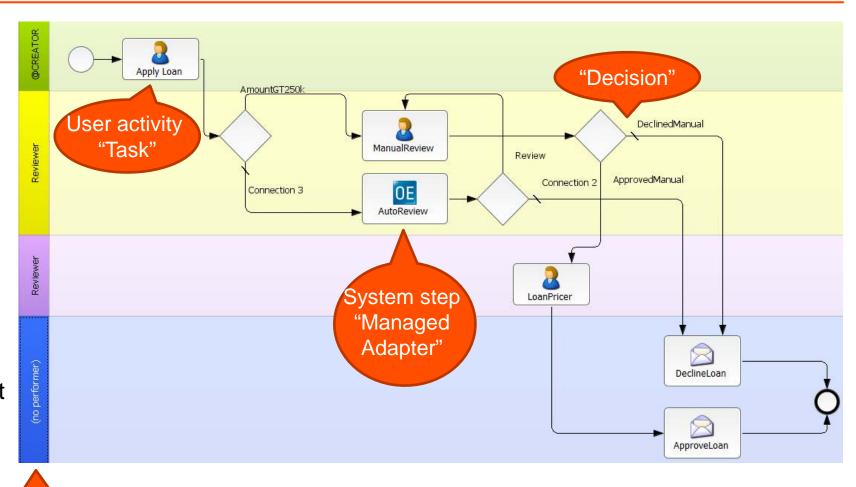


Progress OpenEdge ABL



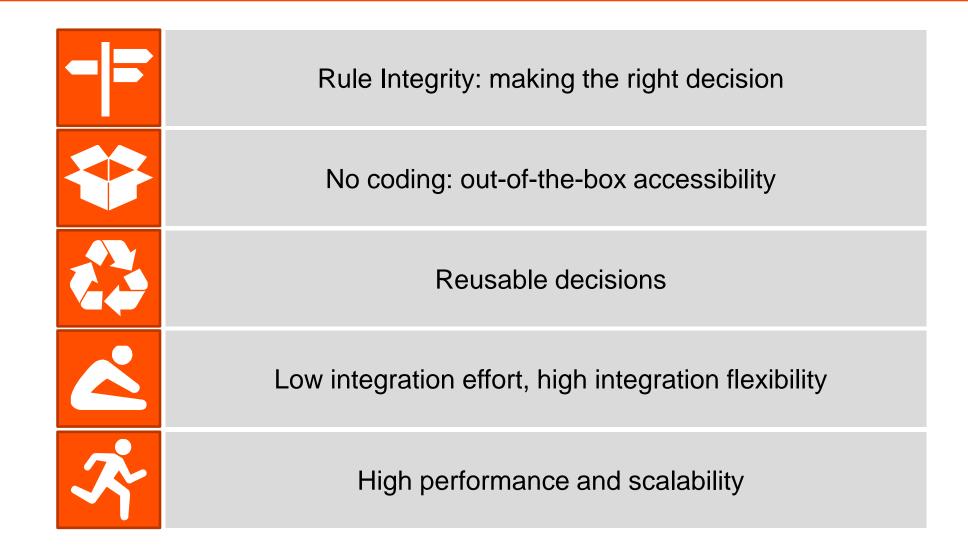
Progress OpenEdge BPM

- Provides ability to develop and deploy business process applications
- Rapid development, easier customization, and modernization of existing applications
- Identify and address bottlenecks and Streamline operations
- Modify business apps at the speed of business and independent of SDLC

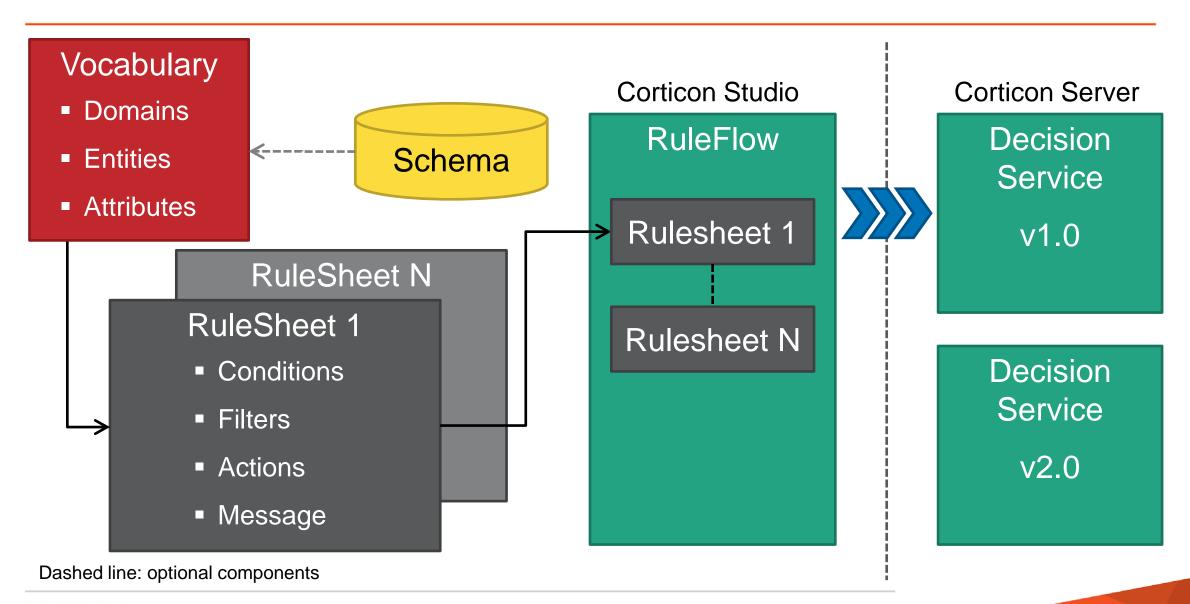


Swim lane "Performer"

Progress Corticon



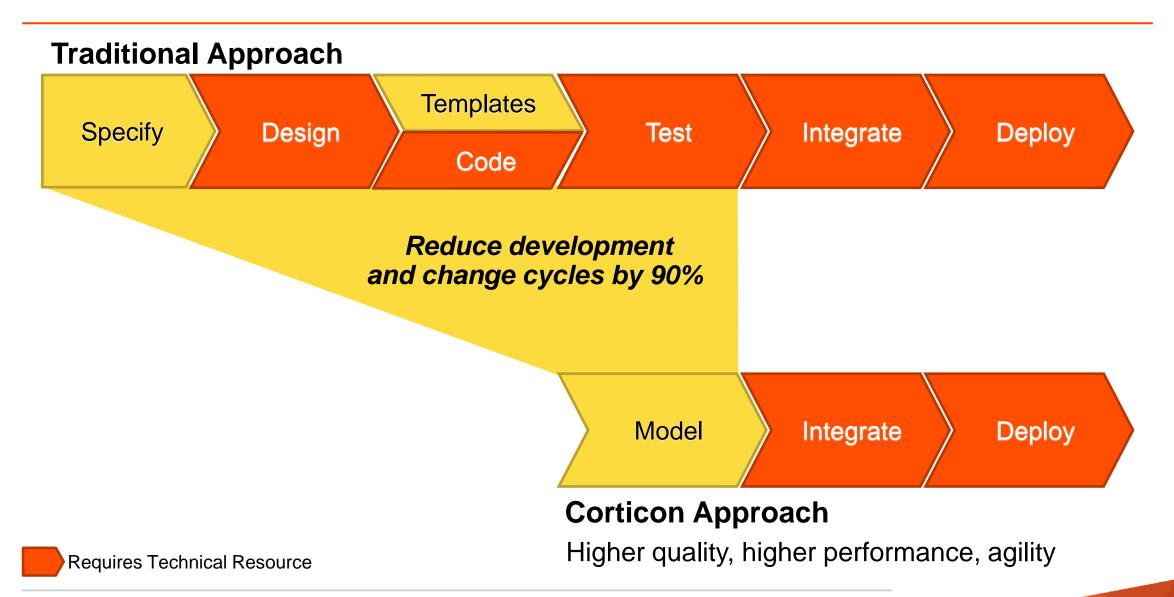
Progress Corticon Architecture



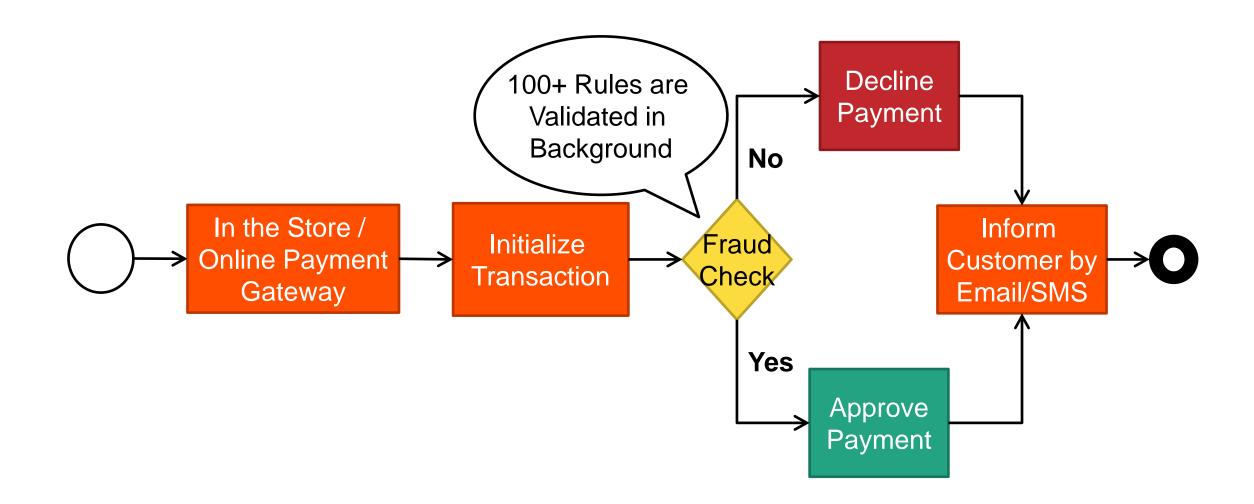
When to Use Corticon

Volatile Business Adapt logic rapidly Rules Simplify customization Prove regulatory compliance High Costs Accessible to business users **Empower** Centralize changing business logic **Business Users** Free up ABL resources Geographic No coding to handle geographical specific aspects **Specific Business**

Rule Development Lifecycle

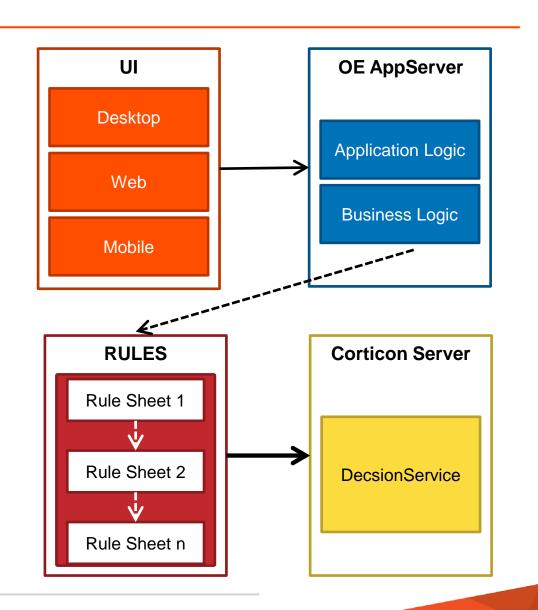


Credit Card Authorization Usecase



Challenges Encountered if Rules Written in ABL

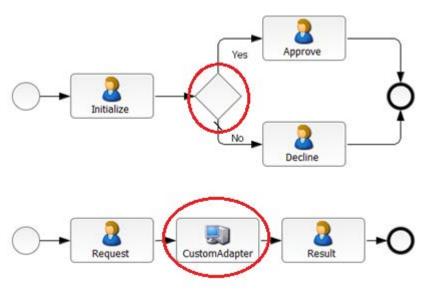
- Ties up valuable ABL development resources
- High maintenance cost and extended release cycles
- Hard to detect rule Ordering errors
- Hard to identify Conflicting rules, Completeness



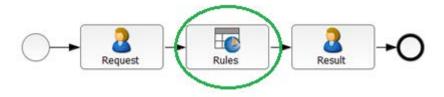
Challenges Encountered if Rules Developed in OpenEdge BPM

- Difficulty in modeling complex rules
- No reusability of rules across different process
- Lack of visibility for rule execution
- Changing the logic results in modification, redeployment

When Used Decisions and CustomAdapter



Replaced With Corticon Adapter





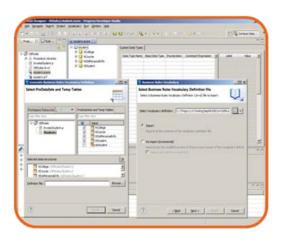
Define Schema

Create Rules

Deploy

Invoke Decision Service

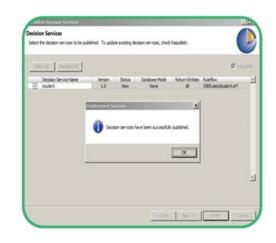
Define Schema in ABL



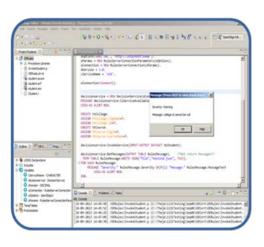
Write business rules in Corticon



Deploy the rules to Corticon Server



Invoke Decision Service from ABL



Define Schema

Create Rules

Deploy

- Define ABL Schema
 - Temp-Table
 - **ProDataSet**
- **Export Schema**
 - Export from PDS for OF
 - **Business Rules** Vocabulary Definition(BRVD) file

```
DEFINE TEMP-TABLE Transanction
    FIELD TransactionID AS INTEGER
    FTFLD CCNumber
                        AS TNT64
    FIELD Name
                        AS CHAR
    FIELD ExpiryDate
                        AS DATE
    FIELD Amount
                        AS DECIMAL
    FIELD Result
                        AS LOGICAL
    FIELD ResMessage
                        AS CHARACTER.
DEFINE TEMP-TABLE CCInfo
    FIELD CCNumber
                     AS INT64
    FIELD HolderName AS CHARACTER
    FIELD ExpiryDate AS DATE
    FTFID Limit
                     AS DECIMAL.
DEFINE DATASET dsCCard FOR CCInfo, Transanction
    DATA-RELATION relation1 FOR CCInfo, Transanc
    RELATION-FIELDS (CCNumber, CCNumber).
```

```
<ns2:table name="CCInfo">
   <ns2:fields>
       <ns2:field name="CCNumber" type="xs:long"/>
       <ns2:field name="HolderName" type="xs:string"/>
       <ns2:field name="ExpiryDate" type="xs:date"/>
       <ns2:field name="Limit" type="xs:decimal"/>
   </ns2:fields>
</ns2:table>
<ns2:table name="Transaction">
   <ns2:fields>
       <ns2:field name="TransactionID" type="xs:int"/>
       <ns2:field name="CCNumber" type="xs:long"/>
       <ns2:field name="Name" type="xs:string"/>
       <ns2:field name="ExpiryDate" type="xs:date"/>
       <ns2:field name="Amount" type="xs:decimal"/>
       <ns2:field name="Result" type="xs:boolean"/>
       <ns2:field name="ResMessage" type="xs:string"/>
   </ns2:fields>
</ns2:table>
```

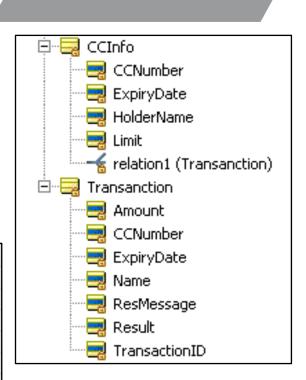
Define Schema

Create Rules

Deploy

- Import Schema
 - BRVD file -> Vocabulary file
 - Temp-Table -> Entity
 - Temp-Table Fields -> Entity Attributes
- Write Rules
 - Create Rule Sheet
 - Write rules

| Conditions | 0 | 1 |
|--|---|------------------|
| Transanction.Amount > CCInfo.Limit | | T |
| CCInfo.ExpiryDate < today | | - |
| Transanction.ExpiryDate <> CCInfo.ExpiryDate | | - |
| Transanction.Name | | - |
| Transanction.Name <> CCInfo.HolderName | | - |
| Actions | 4 | |
| Post Message(s) | | |
| Transanction.Result | T | F |
| Transanction.ResMessage | | "Limit Exceeded" |

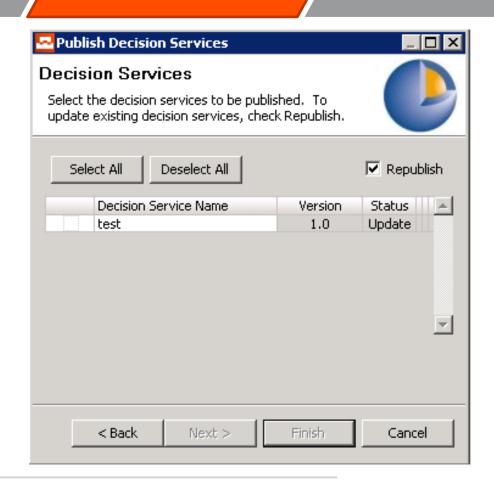


Define Schema

Create Rules

Deploy

- **Define Flow**
 - Create Rule flow
 - Define the flow
- **Deploy**
 - Configure Corticon Server
 - Deploy Rule Flow to Server



Define Schema

Create Rules

Deploy

- Invoke Decision Service
 - ABL API
 - Connect
 - IsDecisionService
 - InvokeService
 - GetMsgs
 - Disconnect

```
oOptions = NEW JsonObject().
oOptions:Add('URL', 'http://localhost:8980').
oParams = NEW RulesServerConnectionParameters(oOptions).
oConnection = NEW RulesServerConnection(oParams).
dVersion = 1.0.
cServiceName = 'testDemo'.
TEMP-TABLE Transanction: WRITE-JSON ("file", "before.json", TRUE).
decisionservice = NEW DecisionService(oConnection, cServiceName, dVersion).
hAppData = DATASET dsCCard: HANDLE.
decisionservice: InvokeService (INPUT-OUTPUT DATASET-HANDLE hAppData).
```

Demo



Define Dataslots

Model & Deploy Business Rules

Configure Corticon Adapter

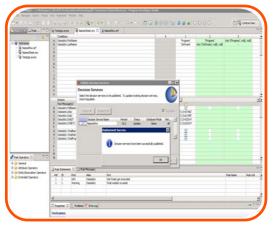
Invoke Decision Service

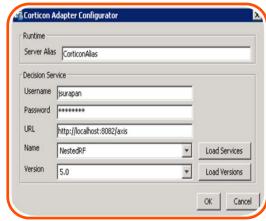
Export Schema from Dataslots and Import it as Vocabulary

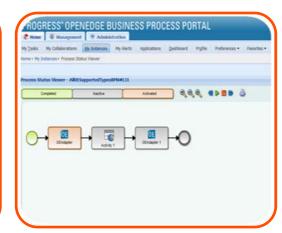
Create Business Rules and Deploy Configure Corticon
Adapter

Invoke the adapter from Business Process









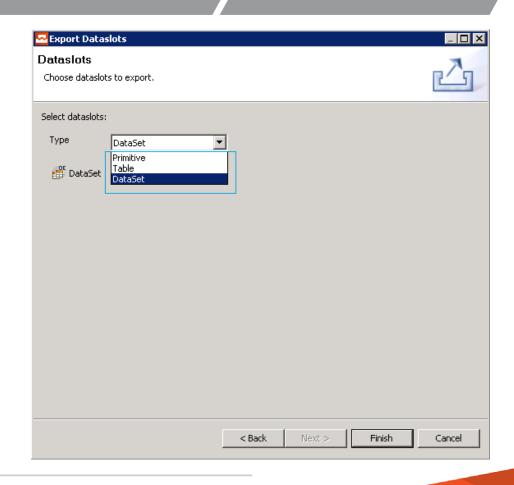
Demo

Define Dataslots

Model & Deploy Business Rules

Configure Corticon
Adapter

- Define Dataslots
 - Primitives, Prodatasets and Temp-Table types
 - Assign schema definition for Prodatasets and Temp-Table
- BRVD Export
 - Primitives
 - Prodatasets
 - Temp-Table

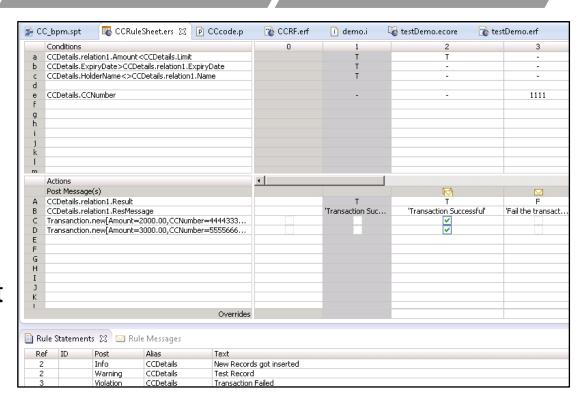


Define Dataslots

Model & Deploy **Business Rules**

Configure Corticon Adapter

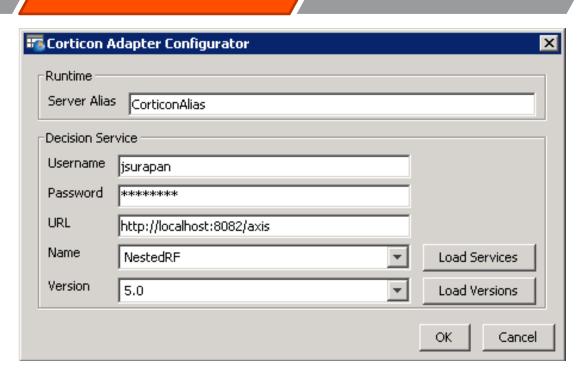
- Corticon studio
 - **Create Corticon Project**
 - Import BRVD
 - Create Rule sheet and model rules
 - Define Rule flow using the Rule sheet
- Corticon server
 - Deploy the modeled Rule flow



Define Dataslots

Model & Deploy Business Rules **Configure Corticon** Adapter

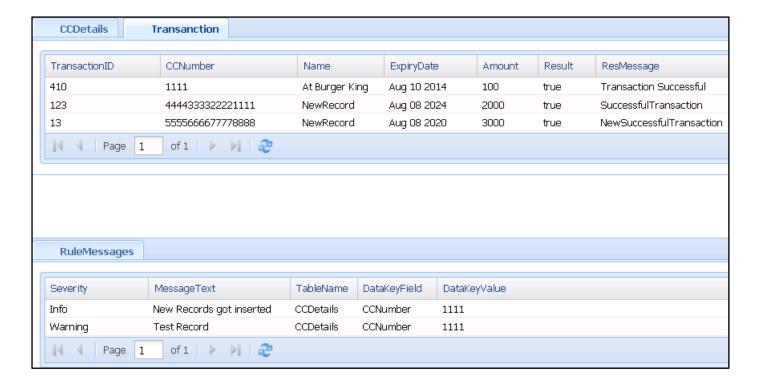
- In BPM studio
 - Model BPM process
 - Add Corticon adapter
- In Corticon Adapter
 - Username & Password (If secured)
 - Server URL
 - **Decision Service name**
 - **Decision Service version**
 - Define dataslot mapping for either Primitive/Prodataset/Temp-Table types



Define Dataslots

Model & Deploy Business Rules **Configure Corticon** Adapter

- Deploy the **Business Process**
- In Portal
 - Instantiate the process
 - Invoke decision service using Corticon Adapter



Supported Versions

- OpenEdge Corticon
 - OpenEdge 11.3
 - Corticon 5.3.2
- OpenEdge BPM Corticon
 - OpenEdge 11.4
 - Corticon 5.3.2

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