Agenda

- Table Partitioning in OpenEdge
- Partition design considerations
  - Partition definition setup, not physical layout
- Application Impact
  - Transparent to application development (for the most part!)
  - Rowid usage
  - Record operational impact
- New locking construct interactions
List Partitioning: Data Access

- **List Partition**
  - Partition based on a single / unique value
    - Data value == partition definition ➔ storage location
  - Must be fully qualified; No “catch all” partition
  - May want to create a “default” partition based on initial value
  - Unknown value not supported for partitioning value.

FIND Order WHERE region = Western.
List Partitioning: Data Access

<table>
<thead>
<tr>
<th>Order Table</th>
<th>Order Table</th>
</tr>
</thead>
<tbody>
<tr>
<td>Western Region</td>
<td>12/31/2011</td>
</tr>
<tr>
<td>Northern Region</td>
<td>12/31/2013</td>
</tr>
<tr>
<td>Southern Region</td>
<td>12/31/2015</td>
</tr>
</tbody>
</table>

FOR EACH Order WHERE Order-Date <= 12/012/2013.

- **Range partition**
  - Partition contains values LE specified range
  - No “high-range” value
  - Could just use 99/99/9999 for a date range
    - Requires split activity to segregate data
  - Unknown value not supported for partitioning value.
**List Partitioning: Data Access**

### List Partitioning

<table>
<thead>
<tr>
<th>Region</th>
<th>Order Table</th>
</tr>
</thead>
<tbody>
<tr>
<td>Western</td>
<td>Western Region</td>
</tr>
<tr>
<td>Northern</td>
<td>Western Region</td>
</tr>
<tr>
<td>Southern</td>
<td>Western Region</td>
</tr>
<tr>
<td></td>
<td>12/31/2011</td>
</tr>
<tr>
<td></td>
<td>12/31/2013</td>
</tr>
<tr>
<td></td>
<td>12/31/2015</td>
</tr>
</tbody>
</table>

### Range Partitioning

<table>
<thead>
<tr>
<th>Region</th>
<th>Order Table</th>
</tr>
</thead>
<tbody>
<tr>
<td>Western</td>
<td>Western Region</td>
</tr>
<tr>
<td>Northern</td>
<td>Western Region</td>
</tr>
<tr>
<td>Southern</td>
<td>Western Region</td>
</tr>
<tr>
<td></td>
<td>12/31/2011</td>
</tr>
<tr>
<td></td>
<td>12/31/2013</td>
</tr>
<tr>
<td></td>
<td>12/31/2015</td>
</tr>
</tbody>
</table>

### Sub-partitioning

<table>
<thead>
<tr>
<th>Region</th>
<th>Order Table</th>
</tr>
</thead>
<tbody>
<tr>
<td>Western</td>
<td>Western Region</td>
</tr>
<tr>
<td>Northern</td>
<td>Western Region</td>
</tr>
<tr>
<td>Southern</td>
<td>Western Region</td>
</tr>
<tr>
<td></td>
<td>12/31/2011</td>
</tr>
<tr>
<td></td>
<td>12/31/2013</td>
</tr>
<tr>
<td></td>
<td>12/31/2015</td>
</tr>
</tbody>
</table>
Partitioned Tables: Design Considerations
Why Are You Partitioning?

**Maintenance**
- Data re-org / rebuild
- Data purging
- Data archival

**Availability**
- Data repair
- Data isolation
- Historic data access

**Performance**
- “Hot” table
- “Hot” index access
Increasing Concurrency with Table Partitioning

Create order where Order-date = TODAY AND Sales-Rep = “BBB”.

Range Partitioning by Order-Date

- User #1
- User #2
- User #3
- User #4

Partition 1 | Partition 2 | Partition 3
--- | --- | ---
A7 | A8 | A9

Table data across physical storage areas

Sub-partitioning by Order-Date & Sales-rep

- User #1
- User #2
- User #3
- User #4

Partition 1 | Partition 2 | Partition 3
--- | --- | ---
A7 | A8 | A9

Table data across physical storage areas
Increasing Concurrency With Table Partitioning

Create order where Order-date = TODAY AND Sales-Rep = “BBB”.

Range Partitioning by Order-Date

Sub-partitioning by Order-Date & Sales-rep

Table data across physical storage areas
What to Partition

- Get it right the first time
  - Splitting / Merging partitions is straightforward
  - Repartitioning existing definitions requires a dump and load

- Data organization
  - Look for grouping of data “by data value”
  - Organized by sequential data range?
    - Range partitioning
    - Range rather than single value to identify a group of data
    - Date (most typical), product code, alphabetic range
  - Organized geographically or grouped by specific “static” entities
    - List partitioning
    - Country, region, company, division
Consider Data Access Patterns

Range partitions

- By “year” is a typical approach for tables with date field
- Sub-partitioning candidate?
  - Can you include another column (or add one)?
- Determine appropriate date range
  - Maintain / access data
    - Activity patterns: Purge, archive, reorganize, relocate
    - Calendar year, fiscal year, quarter?
- Determine product code or alphabet range grouping
  - Affect on high-availability, archival, etc.
  - Load balance groups of data, not just modulus
Consider Data Access Patterns

List partitions

- By geographic region or division are typical approaches
- Sub-partitioning candidate?
  - Can you include another column (or add one)?
  - By country-code by region
- Consider number of unique data values
  - 32,765 max defined partitions per table
Consider Join Activity

- How is the data typically accessed?
  - Customers have orders
  - Orders refer back to customers by cust-num

- I want to organize customers by region, orders by date?
  - What should my partitioning scheme be?

- Should I de-normalize
  - Customers by region
  - Orders by region and year?

- Should I just rely on global indexes for the child join?
- Should I add a global index on year and join using local index?

Decisions are based on YOUR data access patterns
Partitioned Tables: Application Development Considerations
Record Creation: Some “Gotchas”

- Requires partition fields be filled out
  - UNKNOWN values not allowed in partition columns
  - Use mandatory fields
  - Use appropriate initial values
    - Changing assigned initial value may adversely affect performance

- When is a record actually created?
  - RELEASE or VALIDATE
  - Buffer out of scope / reuse (txn end, new record)
  - LOB assignment
  - Assign a field of a unique index
Record Creation: List Partitioning

Range partitioning by **Order-date**

CREATE Order.
ASSIGN Cust-num = Customer.cust-num
Order-Num = NEXT-VALUE(Ord-Seq).

... Assign Order-date = TODAY.

Initial record creation will fail
Either:
- Move Order-date assignment
- Make TODAY initial value

Attempt to create/set a value for a data partition column in partitioned table Customer where the value is not in one of the defined partitions. (17094)
Record Creation: List Partitioning

List partitioning by **Country**

- **Record creation**
  
  ```
  CREATE Customer.
  ASSIGN Cust-num = NEXT-VALUE(Cust-Seq)
  name = "Ritchid".
  ...
  ```

- **Record update**
  
  ```
  ASSIGN Country = "Finland".
  ```

Initial record creation will fail

Either:
- Move Country assignment
- Have valid initial value
- Re-assignment causes delete/insert

Attempt to create/set a value for a data partition column in partitioned table Customer where the value is not in one of the defined partitions. (17094)
Rowid and Data Location

Recid
- Unique per area
- NOT unique per partitioned table
- Integer
- 32 bit
- Range comparisons ( <, >, =)

Rowid
- Unique per area
- Unique per partitioned table
- Raw storage (convert to string for display)
- Variable length of bytes
- Equality comparisons
- Format subject to change

Display recid(Order) string(rowid(Order)).

<table>
<thead>
<tr>
<th>Version</th>
<th>Recid</th>
<th>Rowid</th>
<th>Table</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>11.3:</td>
<td>1951</td>
<td>0x000000000000079f</td>
<td>Table 2, row # 1951</td>
<td></td>
</tr>
<tr>
<td>11.4:</td>
<td>1951</td>
<td>0x000000000000079f0000</td>
<td>Table 2, row # 1951, partition 0</td>
<td></td>
</tr>
<tr>
<td>11.4:</td>
<td>1951</td>
<td>0x000000000000079f0002</td>
<td>Table 2, row # 1951, partition 2</td>
<td></td>
</tr>
</tbody>
</table>
Rowids and Data Location Mapping

FIND Cust where rowid(Cust) = myRowid.

- Table # + Row # => record data
- Table # + Partition => Area
- Replace recid with rowid throughout your code
Rowids and Data Location Mapping

FIND Cust where rowid(Cust) = myRowid.

Create Cust. Assign country = “Austria”.

- Table # + Row # => record data
- Table # + Partition => Area
- Replace recid with rowid throughout your code

Table data now across physical storage areas
Displaying Partition Information

- Partition Ids are NOT needed in your code
- However we’ve provided access to partition information via the ABL:
  - Retrieving the partition Id
    - Built-in function: BUFFER-PARTITION-ID (buffer-name)
    - BUFFER-PARTITION-ID attribute
  - IS-PARTITIONED attribute

FIND FIRST Order NO-LOCK.
MESSAGE
  “Partition (Attribute):” BUFFER-PARTITION-ID:getByRowid(ROWID(Order))

  “Partition (Attribute):” BUFFER-PARTITION-ID:getByHdl(BUFFER Order:HANDLE)

  “Partition (Function):” BUFFER-PARTITION-ID (Order)

  “Is-Partitioned?” BUFFER Order:IS-PARTITIONED.
Where’s my row?

Table number + Partition Id => Area location

1. Find _StorageObject where
   _Object-Number = _File-num AND
   _PartitionId = BUFFER-PARTITION-ID(Order) AND
   _Object-Type = 1 NO-LOCK.

2. Find _Area of _StorageObject NO-LOCK.

3. Find _Partition-policy-detail where
   _Partition-policy-detail._Partition-Id = BUFFER-PARTITION-ID(Order) AND
   _Partition-policy-detail._Object-Number = _File-num NO-LOCK.

Display _Area-name _File-name _Partition-name string(rowid(Order)) format "x(24)".
Dumping Data by Recid

- Disaster recovery scenario
- All alternative approaches are not possible
  - No DR, no AI, no backup, no job

\[
\text{DO myRecid = 1 to maxId:} \\
\text{FIND Order where recid(Order) = myRecid NO-LOCK NO-ERROR.} \\
\text{IF AVAILABLE Order then} \\
\text{EXPORT Order.} \\
\text{END.}
\]

- This will **not** work for partitioned tables
Dumping Partitioned Data Using Rowids

- New RowidGenerator class with 2 static methods
  - Useful for disaster recovery scenario when alternative approaches are not possible
- Specify partitionId of “?” to indicate ALL partitions
- Ensure maxId is large enough!


METHOD PUBLIC STATIC VOID TableStart
  (tableName AS CHAR,
   startId AS INT64, /* Starting record # */
   maxId AS INT64, /* Ending record # */
   partitionId AS INT)

METHOD PUBLIC STATIC ROWID GetNextRowid()
Dumping Partitioned Data Using Rowids

DEFINE VAR myRowid AS ROWID.

/* Scan all order partitions */
RowidGenerator: TableStart("Order", ?, 9999999, ?).   Scan ALL partitions
myRowid = RowidGenerator: GetNextRowid().

DO WHILE myRowid <> ?:
    FIND Order where rowid(order) = rid NO-LOCK NO-ERROR.
    IF AVAILABLE(Order) THEN DO:
        EXPORT Order.
    END.

    rid = RowidGenerator: GetNextRowid().
END.
Record Update: Can Now Change rowid

- Prefetch / scrolling queries:
  - REPOSITION-TO-ROW
    - Behaves as if record was deleted*
    - Must reopen query to revalidate
  - Current session makes the change
    - The result set is automatically fixed up
    - GET/FINDs will continue to work
  - Different session makes the change
    - CURRENT-CHANGED will return TRUE
    - GET/FINDs will behave as if the record were deleted *
      - Even if the record still satisfies the query!
      - Must reopen query to revalidate

* Indicates change in behavior
Record Update: Can Now Change rowid

DEFINE QUERY q1 FOR Customer SCROLLING.

QUERY q1:HANDLE:SKIP-DELETED-RECORD = NO.
OPEN QUERY q1 FOR EACH Customer.

GET FIRST q1.
GET NEXT q1.

/***** Another session changes partitioned field country */
GET FIRST q1.  
/***** GET ERROR if explicitly NOT skipping deleted records */
GET NEXT q1.

** No Customer record is available. (91)
Record Update: Can Now Change rowid

DEFINE QUERY q1 FOR Customer SCROLLING.

/***** Following set to YES (default) will avoid the runtime error */
QUERY q1:HANDLE:SKIP-DELETED-RECORD = YES.
OPEN QUERY q1 FOR EACH Customer.

GET FIRST q1.
GET NEXT q1.

/***** Another user changes partitioned field country */
GET FIRST q1.  /***** Changed record is skipped */
GET NEXT q1.

NOTE: This is the default behavior when
SKIP-DELETED-RECORD is not specified.
ADM2 and Dynamics Impact

Since rowids can now change on record update

- Newer version uses “keys” rather than rowids for unique identification
  - Upgrade to OpenEdge 11.4
- Records of SDO now refreshed on every save
- Batching still susceptible to rowid changes
  - Use DataViews as an alternative
- Make refreshRow use keys (if you use it)
  - Override getUseKeyOnRefresh() to return true
Data Access Restrictions

- No pre-OpenEdge 11.4 client access to partition enabled database
  - Not single user, self service nor remote access
- Post OpenEdge 11.0: r-code compatible
- Shared schema access
  - Adding new partitioned tables
  - Adding new partitions to existing tables
  - Partition maintenance
- Exclusive schema access (ugh!)
  - Marking existing table partitioned
- Reverting:
  - Must remove all partitioned tables, partition definitions and disable partitioning
  - Dump, reconfigure, load, disable
Data Access Restrictions

- Cancelled or in progress split/merge operation
  - Data being moved is “generally” inaccessible
  - Inserts to the transitioning partition are also prevented

FOR EACH Order NO-LOCK by Order-date:
DISPLAY Cust-num Order-num Order-date.

A partition of table “Order” cannot be accessed pending completion of database utility operation (17604)

- NOTE: This is a STOP condition
  - use ON-STOP vs ON-ERROR
Data Access Restrictions

- In progress or cancelled split/merge operation
  - Data being moved is “generally” inaccessible
  - Partition data NOT in transition is fully accessible

FOR EACH Order NO-LOCK where order-date >= 2014:
DISPLAY Cust-num Order-num Order-date.

<table>
<thead>
<tr>
<th>Cust-Num</th>
<th>Order-Num</th>
<th>OrderDate</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>6</td>
<td>01/05/2014</td>
</tr>
<tr>
<td>1</td>
<td>36</td>
<td>01/19/2014</td>
</tr>
<tr>
<td>...</td>
<td>...</td>
<td>...</td>
</tr>
</tbody>
</table>

Range Partitioning

Order Table

- 12/31/2012
- 12/31/2014
- 12/31/2013
Data Access Restrictions

- In progress or cancelled split/merge operation
  - Data being moved is “generally” inaccessible
  - Global vs. local index support

FOR EACH Order NO-LOCK by Cust-num:
DISPLAY Cust-num Order-num Order-date.

<table>
<thead>
<tr>
<th>Cust-Num</th>
<th>Order-Num</th>
<th>OrderDate</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>6</td>
<td>09/25/2013</td>
</tr>
<tr>
<td>1</td>
<td>36</td>
<td>01/19/2014</td>
</tr>
<tr>
<td>…</td>
<td>…</td>
<td>…</td>
</tr>
</tbody>
</table>

- Access via global index is allowed
  - Global index always knows where the data is
- Updates to transitioning partition always disallowed

Range Partitioning

Order Table

- 12/31/2012
- 12/31/2014
- 12/31/2013
Exception Handling

- Some more stop conditions:
  - No partition definition exists

  Attempt to create/set a value for a data partition column in partitioned table “Customer“ where the value is not in one of the defined partitions. (17094)

  Attempt to create in partitioned table “Customer” where the partition has not been allocated (17698)

- Field assignment to Offline/ unallocated partition

- Exception conditions
  - “Lookup” type failures are ERROR conditions
  - “Assignment” type failures are generally STOP conditions
New Schema: `proutil <db> -C enabletablepartitioning`

- **_Partition-Policy (-352)**
  - Describes partition at the “table” level
  - Lookup requires Table #

- **_Partition-Policy-Detail (-353)**
  - Defines each individual partition
  - Lookup requires Table # AND PartitionId

---

<table>
<thead>
<tr>
<th>Column</th>
<th>Name</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>_Partition-Policy-Name</td>
<td>char</td>
</tr>
<tr>
<td>3</td>
<td>_Object-Number</td>
<td>Integer</td>
</tr>
<tr>
<td>4</td>
<td>_Partition-Policy-Name</td>
<td>Integer</td>
</tr>
<tr>
<td>5</td>
<td>_IndexArea-default</td>
<td>Integer</td>
</tr>
<tr>
<td>6</td>
<td>_LobArea-default</td>
<td>Integer</td>
</tr>
<tr>
<td>7</td>
<td>_Allocation-default</td>
<td>Char</td>
</tr>
<tr>
<td></td>
<td>(None, immediate, delayed)</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>_Num-Columns</td>
<td>Integer</td>
</tr>
<tr>
<td>9</td>
<td>_Column-Name</td>
<td>char[16]</td>
</tr>
<tr>
<td>10</td>
<td>_Has-Range</td>
<td>Logical</td>
</tr>
<tr>
<td>11</td>
<td>_Description</td>
<td>char</td>
</tr>
<tr>
<td>12</td>
<td>_Misc</td>
<td>char[16]</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Column</th>
<th>Name</th>
<th>Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>_Object-Number</td>
<td>integer</td>
</tr>
<tr>
<td>3</td>
<td>_Partition-Id</td>
<td>integer</td>
</tr>
<tr>
<td>4</td>
<td>_Partition-Name</td>
<td>character</td>
</tr>
<tr>
<td>5</td>
<td>_Partition-Column-Value</td>
<td>character[16]</td>
</tr>
<tr>
<td>6</td>
<td>_Partition-Internal-Value</td>
<td>raw</td>
</tr>
<tr>
<td>7</td>
<td>_Attributes</td>
<td>Logical[64]</td>
</tr>
<tr>
<td></td>
<td>[1] = 1 space allocated</td>
<td></td>
</tr>
<tr>
<td></td>
<td>[2] = 1 this is a sub-partition</td>
<td></td>
</tr>
<tr>
<td></td>
<td>[3] = 1 lowest level sub-partition</td>
<td></td>
</tr>
<tr>
<td></td>
<td>[4-63] = unused</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>_Description</td>
<td>character</td>
</tr>
<tr>
<td>9</td>
<td>_ianum-Data</td>
<td>Integer</td>
</tr>
<tr>
<td>10</td>
<td>_ianum-Index</td>
<td>Integer</td>
</tr>
<tr>
<td>11</td>
<td>_ianum-Lob</td>
<td>integer</td>
</tr>
<tr>
<td>12</td>
<td>_Misc</td>
<td>character[16]</td>
</tr>
</tbody>
</table>
DDL Support

- ABL API support will be provided
  
  ```
  define variable policy as IPartitionPolicy no-undo.
  define variable detail as IPartitionPolicyDetail no-undo.
  
  policy = Service:NewPartitionPolicy("Order date")
  policy:DefaultAllocation = "Immediate"
  policy:Table = tbl...
  
  detail = Service:NewPartitionPolicyDetail("Olldata")
  detail:SetValue(12/31/2012)...
  policy:Detail:Add(detail).
  ```

- Used by OpenEdge Explorer and OpenEdge Management
- OpenEdge SQL will provide DDL support
Summary

- **Partitioning is transparent to application development (for the most part!)**
  - Must consider record creation and changing rowids
  - Partition information accessible but not needed

- **Online partition maintenance**
  - Potential for new ERROR / STOP conditions
  - Improves availability and maintenance scope

- **Design of partitioning scheme is important**
  - Lots of things to think about
  - Getting it right the first time is the goal
Visit the Resource Portal

- Get *session details* & presentation downloads
- Complete a *survey*
- Access the latest Progress *product literature*

www.progress.com/exchange2014
Want To Learn More About Openedge 11?

- Role-based learning paths are available for OpenEdge 11
- Each course is available as Instructor-led training or eLearning
- Instructor-led training:
  - $500 per student per day
  - [https://www.progress.com/support-and-services/education/instructor-led-training](https://www.progress.com/support-and-services/education/instructor-led-training)
- eLearning:
  - Via the Progress Education Community ([https://wbt.progress.com](https://wbt.progress.com)):
    - OpenEdge Developer Catalog: $1500 per user per year
    - OpenEdge Administrator Catalog: $900 per user per year
- User Assistance videos:
  - [https://www.progress.com/products/pacific/help/openedge](https://www.progress.com/products/pacific/help/openedge)
New Course: Implementing Progress OpenEdge Table Partitioning

- **Description:** This course teaches the key tasks to partition tables in an OpenEdge RDBMS database. First, you will be introduced to the concepts, types, and tasks of OpenEdge table partitioning. Then, you will learn how to prepare for table partitioning and enable partitioning for a database. Next, you will learn how to create new partitioned tables and partition existing non-partitioned tables. Finally, you will learn how to manage partitions, maintain indexes, and gather statistics for partitioned tables and indexes.

- **Course duration:** Equivalent to 2 days of instructor-led training

- **Audience:** Database Administrators who want to partition Progress OpenEdge RDBMS tables

- **Version compatibility:** This course is compatible with OpenEdge 11.4.

- **After taking this course, you should be able to:**
  - Describe Progress OpenEdge table partitioning.
  - Create new partitioned tables
  - Partition existing tables
  - Manage partitions
  - Maintain indexes
  - Gathering statistics for partitioned tables and indexes